***Curriculum Vitae***

**Nicholas S. Jewczyn, Ph.D., M.B.A., C.B.I., R.F.C.**

E-mail: njewczyn@gmail.com

**PERSONAL** Born April 15.

Widower, two children, 5 grandchildren.

**EDUCATION** Ph.D. in Management, 2013, Walden University (with *Honors*).

*Specialization in Financial Economics.*

M.B.A. 2008, New York Institute of Technology, Finance (with *Distinction*).

B.S. 1984, Southern Illinois University at Carbondale, Health Care Services.

**LICENSURE** General SecuritiesLicense - FINRA Series 7 - Expires 07/2016

Uniform Combined State License - FINRA Series 66 - Expires 07/2016

Futures Managed Funds Rep. - FINRA Series 31 - Expired 05/2014

Variable Life & Health/Property & Casualty Insurance

Licensed for over 25 years (multiple states) - Expired 08/2013

Variable Life and Health Insurance – OH, ME, KY, IN Expires 04/2017

***Financial Industry Regulatory Authority (FINRA)***

***Central Registration Depository Identification No. (CRD) # 1640615***

***Registered Investment Advisor (Preliminary) (CRD) # 281249***

***FINRA Federal Neutral Arbitrator*** ***Identification No. # A58944***

# PUBLICATIONS

(2014). “A literature review of economic history merger waves from 1965 to 1990.” *The International Journal of Economics and Social Science, 3*(1), 1-15. Print ISSN: 2325-7830.

(2014). “A literature review of economic history merger waves from 1965 to 1990.” *The International Journal of Economics and Social Science, 3*(1), 1-15. Online ISSN: 2325-7849.

(2014). “A literature review of economic history portfolio theory from 1952 to 1986.” *The Mustang Journal of Business & Ethics, 6*(1), 1-15. Print ISSN: 1949-1735.

(2014). “A literature review of economic history portfolio theory from 1952 to 1986.” *The Mustang Journal of Business & Ethics, 6*(1), 1-15. Online ISSN: 1949-1727.

(2013). “Tenets of mergers and acquisitions theory: The wave from 1965 to 1990.” *The Mustang Journal of Law and Legal Studies, 5*(1), 64-78. Print ISSN: 1949-1751.

(2013). “Tenets of mergers and acquisitions theory: The wave from 1965 to 1990.” *The Mustang Journal of Law and Legal Studies, 5*(1), 64-78. Online ISSN: 1949-1743.

(2013). “Modern portfolio theory, apt, and the capm: The years 1952 to 1986.” *The International Journal of Social Science Research, 2*(1), 74-87. Print ISSN: 2325-789x.

(2013). “Modern portfolio theory, apt, and the capm: The years 1952 to 1986.” *The International Journal of Social Science Research, 2*(1), 74-87. Online ISSN: 2325-7911.

(2013). “The finance of public pension funds, EVT portfolio theory, and

application.” *The Mustang Journal of Accounting and Finance,*

*3*(1), 56-64. Print ISSN: 1949-1794.

(2013). “The finance of public pension funds, EVT portfolio theory, and

application.” *The Mustang Journal of Accounting and Finance,*

*3*(1), 56-64. Online ISSN: 1949-1786*.*

(2013). “Theory guidance in social science and finance application.” *The*

*International Journal of Social Science Research, 1*(1), 72-83.

Print ISSN: 2325-789x.

(2013). “Theory guidance in social science and finance application. *The*

*International Journal of Social Science Research, 1*(1), 72-83.

Online ISSN: 2325-7911.

# Closed Access Journals

(2010). “The use of derivatives: Earning only a limited premium and

the elimination of upside risk.” *The Journal of Business*

*Management and Entrepreneurship, 1*(11), 1-9.

(2010). “Some finance implications of the collapse of the Argentine

currency board.” *The Journal of Business Management and*

*Entrepreneurship, 1*(10), 1-10.

(2010). “Finance considerations of the international Fisher effect:

Manifestations in the short-run and the long-run.” *The Journal of*

*Business Management and Entrepreneurship, 1*(9), 1-9.

(2010). “A comparison of equity theory and expectancy theory and some

implications for managers in a global work environment.” *The*

*Journal of Business Management and Entrepreneurship, 1*(8), 1-11.

(2010). “Integrative business policy with a SWOT analysis of Southwest

Airlines: What are they doing right in today's economy?” *The*

*Journal of Business Leadership Today, 1*(8), 1-14.

(2010). “Contemporary global commerce and global warming:

Insights into Al Gore's documentary *An Inconvenient Truth.”*

*The Journal of Business Leadership Today, 1*(7), 1-10.

(2010). “Principles of character in leadership: Former General Electric

CEO Jack Welch as an inspiration for future corporate

leadership.” *The Journal of Online Higher Education, 1*(7), 1-12.

(2010). “Assessing mechanistic and organic organizational structures:

Measuring organizational uncertainty and determining an

organization's proper structure.” *The Journal of Business*

*Management and Entrepreneurship, 1*(6), 1-12.

(2010). “Job satisfaction, morale, and cultural diversity: Factors

influencing worker perspectives, expectations, and

management strategies.” *The Journal of Virtual Leadership, 1*(6), 1-11.

# BOOKS

(2014). *Money from mergers: A primer for the beginner or seasoned campaigner for corporate mergers and acquisitions.* AuthorHouse: New York, NY. Softcover ISBN: 9781491843277.

(2014). *Money from mergers: A primer for the beginner or seasoned campaigner for corporate mergers and acquisitions.* AuthorHouse: New York, NY. E-book ISBN: 9781491843284.

(2014). *Price and valuation: A way to determine the actual price of a company and the associated common stock.* AuthorHouse: New York, NY. Softcover ISBN: 9781491845424.

(2014). *Price and valuation: A way to determine the actual price of a company and the associated common stock.* AuthorHouse: New York, NY. E-book ISBN: 9781491845431.

(2014). *Theory and portfolios: An economic history of MPT, APT, and the CAPM from 1952 to 1986.* AuthorHouse: New York, NY. Softcover ISBN: 9781491846568.

(2014). *Theory and portfolios: An economic history of MPT, APT, and the CAPM from 1952 to 1986.* AuthorHouse: New York, NY. E-book ISBN: 9781491846551.

(2010). *International trade: Traditional theory, current research, and practical application.* iUniverse: New York, NY. Softcover ISBN: 9781450203593.

(2010). *International trade: Traditional theory, current research, and practical application.* iUniverse: New York, NY. E-book ISBN: 9781450203609.

(2009). *Macroeconomic issues: Their relationship to fiscal policy formulation, forecasting, prediction, and computer simulation modeling.* iUniverse: New York, NY. Softcover ISBN: 9781440154973.

(2009). *Macroeconomic issues: Their relationship to fiscal policy formulation, forecasting, prediction, and computer simulation modeling.* iUniverse: New York, NY. E-book ISBN: 9781440154980.

(2009). *Behavioral psychology and educational counseling: An overview of selected origins, current research and the application implications for the academic and career counseling of college students.* iUniverse: New York, NY. Softcover ISBN: 9781440159428.

(2009). *Behavioral psychology and educational counseling: An overview of selected origins, current research and the application implications for the academic and career counseling of college students.* iUniverse: New York, NY. E-book ISBN: 9781440159411.

# FICTION BOOKS

(2011). *Seven before the world.* AuthorHouse: New York, NY. Softcover ISBN: 9781468501520.

(2011). *Seven before the world.* AuthorHouse: New York, NY. E-book ISBN: 9781468501537.

# CONFERENCE PROCEEDINGS

(2011). Program for the Academy of Business Research (ABR), Proceedings of the International Academy of Business Research Fall Conference (ABR), Atlantic City, NJ. *International risk exposures of financial intermediary balance sheet structures and the impact of domestic securities regulation.*

(2011). Program for the Academy of Business Research (ABR), Proceedings of the International Academy of Business Research Fall Conference (ABR), Atlantic City, NJ. *The global integration of capital markets and a strategy to capture lower cost capital.*

(2010). International Colloquium on Business & Management (ICBM), Proceedings of the 3rd International Colloquium on Business & Management (ICBM), Bangkok, Thailand. [*International trade theory*](http://icbmbangkok.com/)[*comparisons and trade as an implement of national, foreign policy.*](http://icbmbangkok.com/)ISBN: 978-0-9864591-7-7, Nicholas.Jewczyn.ICBM.2010.58.RP.pdf

v.2, 2010.

(2009). International Business & Economics Research Conference (IBER) - 9th Annual Conference Proceedings Publication. *Central banks as economic institutions in the aggregate economy.* [http://cluteinstitute.com/Programs/Las\_Vegas\_2009/index.htm.](http://cluteinstitute.com/Programs/Las_Vegas_2009/index.htm)

(2009). International Conference on Applied Business and Economics (ICABE) - Annual Conference Proceedings Publication, Kavala, Greece.

*Implications of a partial synthesis secondary to the Isard gravity model of trade contrasted with Paul Krugman's new trade theory.* ISSN: 1108- 2976, P. 89, (2009).

<http://www.icabe.gr/downloads/ICABE_2009_PROC.pdf>.

(2009). International Conference on Innovative Strategies for Value Creation and Management, (RVIM), RVIM Journal of Management Research, Bangalore, India. [*A survey of the international economics implications of*](http://www.rvim.in/internationalConference/index.html)[*the ascension of monetary policy independence and the reporting*](http://www.rvim.in/internationalConference/index.html)[*transparency of national, central banks.*](http://www.rvim.in/internationalConference/index.html) ISSN: 0974-6722, SI 43, (2009).

# ACADEMIC

# EXPERIENCE

**The University of Phoenix – Ongoing Dissertation Committee Chair and Dissertation Committee Member (Content Member and Methods Member) –**

**The School of Advanced Studies Doctoral Mentoring Program**

**Doctoral Dissertation Committee Chair Appointments**

**DOC/733B: 3/22/2016--5/16/2016** –**-** **Proposal Stage**

**DOC/733B: 3/22/2016--5/16/2016** –**-** **Proposal Stage**

**DOC/733B: 3/15/2016--5/9/2016** – **ID: DBAA1JYEM0** **-** **Proposal Stage**

**DOC/733B: 1/12/2016--3/7/2016** – **ID: DMAA1JG6M4** **-** **Proposal Stage**

**DOC/733B: 12/8/2015--2/15/2016** – **ID: DBAA1J8LG0-** **Proposal Stage**

**DOC/733B: 12/1/2015--2/8/2016** – **ID: DMAA1J8VD7-** **Proposal Stage**

**DOC/733B: 10/6/2015--11/30/2015 – ID: DBAA1II3X3 -** **Proposal Stage**

**DOC/733B: 10/6/2015--11/30/2015 – ID: DBAA1IRTU0 -** **Proposal Stage**

**DOC/733B: 9/22/2015--11/16/2015 – Proposal Stage**

**Doctoral Dissertation Committee Member Appointments**

**DOC/733A: 1/19/2016--3/14/2016 - (Methods) - ID: DMAB1IN608 - Proposal Stage**

**DOC/733A: 3/1/2016--4/25/2016 - (Content) - Proposal Stage**

**DOC/733B: 8/18/2015--10/12/2015 - (Methods) - Proposal Stage**

**DOC/733A: 1/19/2016--3/14/2016 - (Methods) - Proposal Stage**

**Oral Defense of Dissertation Manuscript (Methods Member) – 11/21/2015**

**Ashford University – Assistant Professor of Finance - *Graduate Courses***

Managerial Finance - BUS 650 (The Forbes School of Business - Graduate School), Student Cohort NAJ1403A, 3 graduate semester hours - Class Dates - 01/14/2014 to 02/24/2014

Managerial Finance - BUS 650 (The Forbes School of Business - Graduate School), Student Cohort NAJ1409A, 3 graduate semester hours - Class Dates - 02/25/2014 to 04/07/2014

Statistical Concepts for Research - MAT 540 (The Forbes School of Business - Graduate School), Student Cohort NAD1415A, 3 graduate semester hours - Class Dates - 04/08/2014 to 05/19/2014

Statistical Concepts for Research - MAT 540 (The Forbes School of Business - Graduate School), Student Cohort NAD1421A, 3 graduate semester hours - Class Dates – 05/20/2014 to 06/30/2014

Corporate Managerial Finance – BUS 657 (The Forbes School of Business - Graduate School), Student Cohort NAT1428A, 3 graduate semester hours - Class Dates - 07/08/2014 to 08/18/2014

Corporate Managerial Finance – BUS 657 (The Forbes School of Business - Graduate School), Student Cohort NAT1430A, 3 graduate semester hours - Class Dates - 07/22/2014 to 09/01/2014

Finance Capstone Seminar – BUS 694 (The Forbes School of Business - Graduate School), Student Cohort NAU1438A, 3 graduate semester hours - Class Dates - 09/16/2014 to 10/27/2014

Finance Capstone Seminar – BUS 694 (The Forbes School of Business - Graduate School), Student Cohort NAU1444A, 3 graduate semester

hours - Class Dates - 10/28/2014 to 12/08/2014

Macroeconomics of Financial Markets – BUS 668 (The Forbes School of Business - Graduate School), Student Cohort NCD1416A, 3 graduate semester hours - Class Dates - 04/15/2014 to 05/26/2014

Macroeconomics of Financial Markets – BUS 668 (The Forbes School of Business - Graduate School), Student Cohort NCD1422A, 3 graduate semester hours - Class Dates - 05/27/2014 to 07/07/2014

Macroeconomics of Financial Markets – BUS 668 (The Forbes School of Business - Graduate School), Student Cohort NCD1428A, 3 graduate semester hours - Class Dates - 07/08/2014 to 08/18/2014

Statistical Concepts for Research - MAT 540 (The Forbes School of Business - Graduate School), Student Cohort NAD1434A, 3 graduate semester hours - Class Dates – 08/19/2014 to 09/29/2014

Macroeconomics of Financial Markets – BUS 668 (The Forbes School of Business - Graduate School), Student Cohort NCD1440A, 3 graduate semester hours - Class Dates – 09/30/2014 to 11/10/2014

Managerial Finance - BUS 650 (The Forbes School of Business - Graduate School), Student Cohort NAJ1447A, 3 graduate semester hours - Class Dates - 11/18/2014 to 01/12/2015

Financial Accounting - BUS 591 (The Forbes School of Business - Graduate School), Student Cohort NAE1450A, 3 graduate semester hours - Class Dates - 12/9/2014 to 01/19/2015

Statistical Concepts for Research – MAT 540 (The Forbes School of Business - Graduate School), Student Cohort NAD1502A, 3 graduate semester hours – Class Dates - 1/6/2015 to 02/16/2015

Financial Accounting - BUS 591 (The Forbes School of Business - Graduate School), Student Cohort NAE1506A, 3 graduate semester hours - Class Dates - 2/3/2015 to 03/16/2015

Statistical Concepts for Research – MAT 540 (The Forbes School of Business - Graduate School), Student Cohort NAD1512A, 3 graduate semester hours – Class Dates - 3/17/2015 to 04/27/2015

Statistical Concepts for Research – MAT 540 (The Forbes School of Business - Graduate School), Student Cohort NAD1520A, 3 graduate semester hours – Class Dates - 5/12/2015 to 06/22/2015

Statistical Concepts for Research – MAT 540 (The Forbes School of Business - Graduate School), Student Cohort NAD1525A, 3 graduate semester hours – Class Dates - 6/16/2015 to 07/27/2015

Financial Accounting - BUS 591 (The Forbes School of Business - Graduate School), Student Cohort NAE1531A, 3 graduate semester hours - Class Dates - 7/28/2015 to 09/07/2015

Financial Accounting - BUS 591 (The Forbes School of Business - Graduate School), Student Cohort NAE1535A, 3 graduate semester hours - Class Dates - 8/25/2015 to 10/05/2015

Financial Accounting - BUS 591 (The Forbes School of Business - Graduate School), Student Cohort NAE1540A, 3 graduate semester hours - Class Dates - 9/29/2015 to 11/02/2015

Statistical Concepts for Research – MAT 540 (The Forbes School of Business - Graduate School), Student Cohort NAD1544A, 3 graduate semester hours – Class Dates - 10/27/2015 to 12/7/2015

Managerial Accounting - BUS 630 (The Forbes School of Business - Graduate School), Student Cohort NAH1549A, 3 graduate semester hours - Class Dates - 12/1/2015 to 1/25/2016

Financial Accounting - BUS 591 (The Forbes School of Business - Graduate School), Student Cohort NAE1605A, 3 graduate semester hours - Class Dates - 1/26/2016 to 3/7/2016

Financial Accounting - BUS 591 (The Forbes School of Business - Graduate School), Student Cohort NAE1610A, 3 graduate semester hours - Class Dates - 3/1/2016 to 4/11/2016

Managerial Finance - BUS 650 (The Forbes School of Business - Graduate School), Student Cohort NAJ1613A, 3 graduate semester hours - Class Dates - 3/22/2016 to 5/2/2016

# Eastern University – Adjunct Professor - Worldwide Campus

Business Mathematical Finance 360 (Business Baccalaureate in Professional Studies Class), Cohort Group #48OCJA-13, Class BUS360 OCJA13S43, 3 semester hours

Business Mathematical Finance 360 (Business Baccalaureate in Professional Studies Class), Cohort Group #43APLJ-13, Class BUS360APLJ13S43, 3 semester hours

# Bethel University - Adjunct Professor – Memphis, TN Campus

Strategic Planning (Business Baccalaureate Degree Capstone Class), MOD 440, Cohort Group #56, Class 1456-11, 3 semester hours

# The National College of Business and Technology – Memphis, Tennessee Campus

*2010 Fall Term I (August 30, 2010 - November 13, 2010)* Instructor

BUS-121-2, Principles of Economics, 4 quarter hours

ACC-320-4, Intermediate Accounting II, 4 quarter hours

MAT-210-5, Business Mathematics (Finance), 4 quarter hours

ACC-203-B, Cost Accounting I, 4 quarter hours

MAT-210-E, Business Mathematics (Finance), 4 quarter hours

# The National College of Business and Technology – Bartlett, Tennessee Campus

*2008 Winter Term II (December 29, 2008 - March 7, 2009)* Instructor

BUS-121-B, Principles of Economics, 4 quarter hours

BUS-121-5, Principles of Economics, 4 quarter hours

ACC-101-C, College Accounting I, 4 quarter hours

# The National College of Business and Technology – Bartlett, Tennessee Campus

*2008 Winter Term I (December 1, 2008 - February 22, 2009)* Instructor

ACC-101-1, College Accounting I, 4 quarter hours

ACC-101-A2, College Accounting I, 4 quarter hours

ACC-102-2, College Accounting II, 4 quarter hours

ACC-216-4, Principles of Taxation, 4 quarter hours

**DeVry University – Adjunct Professor, Memphis, Tennessee Campus**

*2008 Fall Term (8) 2008 (October 27, 2008 - December 21, 2008)*

ECON-312, Principles of Economics, 3 semester hours

# The National College of Business and Technology – Memphis, Tennessee Campus

*2008 Fall Term II (October 6, 2008 - December 13, 2008) Instructor*

BUS-101-1, Introduction to Business, 4 quarter hours

# The National College of Business and Technology – Memphis, Tennessee Campus

*2008 Fall Term I (September 2, 2008 - November 22, 2008) Instructor*

ACC-320-1, Intermediate Accounting II, 4 quarter hours

# The National College of Business and Technology – Bartlett, Tennessee Campus

*2008 Fall Term I (September 2, 2008 - November 22, 2008) Instructor*

ACC-101-1, College Accounting I, 4 quarter hours

ACC-110-2, Payroll Accounting, 4 quarter hours

CRT-150-B, Introduction to Critical Thinking, 4 quarter hours

MAT-210-C, Business Mathematics (Finance), 4 quarter hours

# SERVICE

(2014). The International Journal of Economics and Social Science – Appointed Journal Editor-in-Chief. ISSN 2325-7830 print and 2325-7849 online - PENDING in Cabell's and Ulrich's, and PENDING to be searchable in full text on Ebsco.

(2014). The Journal of Applied Business Research (JABR) - ISSN 0892-7626 print and ISSN 2157-8834 online – Posted as Associate Editor of Finance. Journal is indexed in ABI Inform, Australian Research Council (ARC), Cabell’s Directory (Accounting, Economics & Finance, Management, & Marketing Directories), EBSCO Discovery, French National Committee for Scientific Research, Journal Ranking in Economics & Management, Google Scholar, International Bibliography of the Social Sciences (IBSS), J-Gate, Journal of Economic Literature, ProQuest, Scopus, Ulrich’s Periodicals - Copernicus Journal Master List impact rating for 2012: 5.80.

(2014). The Journal of Business and Ethics - ISSN 1949-1735 print and 1949- 1727 online – Posted as Advisory Editor. Journal is listed in Cabell's and Ulrich's, and is full text searchable on Ebsco-Host.

(2014). The Journal of Law and Legal Studies- ISSN 1949-1751 print and 1949- 1743 online– Posted as Advisory Editor. Journal is listed in Cabell's and Ulrich's, and is full text searchable on Ebsco-Host.

(2014). The Journal of Accounting and Finance - ISSN 1949-1794 print and 1949-1786 online – Posted as Advisory Editor. Journal is listed in Cabell's and Ulrich's, and will soon be searchable in full text on Ebsco-Host.

(2014). The Journal of Management & Marketing - ISSN 1949-176X print and 1949-1778 online – Posted as Advisory Editor. Journal is listed in Cabell's and Ulrich's, and will be searchable in full text on Ebsco- Host.

(2014). The International Journal of Social Science Research - ISSN 2325- 789x print and 2325-7911 online – Posted as Advisory Editor.

Journal is PENDING in Cabell's and Ulrich's, and is PENDING to be full text searchable on Ebsco-Host.

(2014). Advances in Business Related Scientific Research Journal (ABSRJ)

– Peer-reviewed publication ISSN: 1855-931X – Panelist and Board Member for international academic scientific journal – subject matter expert (SME) research reviewer for the Fields of Economics and Finance.

2011, 2012, and 2013. Appointed to the editorial board of the [*Asian Journal of*](http://scialert.net/jindex.php?issn=1992-1454)[*Scientific Research*,](http://scialert.net/jindex.php?issn=1992-1454) eISSN: 2077-2076, as Technical Editor. Science Alert, New York, N.Y. Retrieved from [http://scialert.net/eboardlivedna.php?issn=1992-1454&id=1.3143](http://scialert.net/eboardlivedna.php?issn=1992-1454&amp;id=1.3143)

2011, 2012, and 2013. Appointed to the editorial board of the [*Journal of Applied*](http://scialert.net/jindex.php?issn=1812-5654)[*Sciences,*](http://scialert.net/jindex.php?issn=1812-5654)eISSN: 1812-5662, as Technical Editor. Science Alert, New York, N.Y. Retrieved from [http://scialert.net/eboardlivedna.php?issn=1812-5654&id=1.3143](http://scialert.net/eboardlivedna.php?issn=1812-5654&amp;id=1.3143)

2011, 2012, and 2013. Appointed to the editorial board of the [*Research Journal*](http://scialert.net/jindex.php?issn=1819-1932)[*of Business Management,*](http://scialert.net/jindex.php?issn=1819-1932)eISSN: 2152-0437, as Technical Editor.

Science Alert, New York, N.Y. Retrieved from [http://scialert.net/eboardlivedna.php?issn=1819-1932&id=1.3143](http://scialert.net/eboardlivedna.php?issn=1819-1932&amp;amp%3Bid=1.3143)

2011, 2012, and 2013. Appointed to the editorial board of the [*The International*](http://scialert.net/jindex.php?issn=1991-0886)[*Journal of Applied Economics and Finance*,](http://scialert.net/jindex.php?issn=1991-0886) eISSN: 2077-2149, as Technical Editor. Science Alert, New York, N.Y. Retrieved from [http://scialert.net/eboardlivedna.php?issn=1991-0886&id=1.3143](http://scialert.net/eboardlivedna.php?issn=1991-0886&amp;id=1.3143)

2011, 2012, and 2013. Appointed to the editorial board of the journal of [*Trends*](http://scialert.net/jindex.php?issn=1819-3579)[*in Applied Sciences Research,*](http://scialert.net/jindex.php?issn=1819-3579)eISSN: 2151-7908, as Technical Editor. Science Alert, New York, N.Y. Retrieved from [http://scialert.net/eboardlivedna.php?issn=1819-3579&id=1.3143](http://scialert.net/eboardlivedna.php?issn=1819-3579&amp;id=1.3143)

# Peer Reviewer

(2015). The Journal of Management and Marketing *and* The Journal of Economy, Business and Financing – Peer-reviewed publications, sponsored by the 3rd International Virtual Conference on Advanced Scientific Results (SCIECONF – 2015) held May 25-29th in Zilina, Slovakia – Peer-Reviewer for submitted conference papers.

(2015). The 3rd Global Virtual Conference (GV 2015) held April 6-10th – multidisciplinary conference – Peer-Reviewer for submitted conference papers concerning innovation.

(2015). The 4th International Virtual Conference (ICTIC 2015) held March 23-27th - conference in: Informatics on IT, Management, Economy and coherent disciplines – Peer-Reviewer for submitted conference papers concerning Economics and Management.

(2014). International Journal of e-Education, e-Business, e-Management and e- Learning (IJEEEE) – Peer-reviewed publication ISSN: 2010-3654, sponsored by the International Association of Computer Science and Information Technology Press (IACSIT Press) – Panelist for international academic scientific journal – subject matter expert (SME) research reviewer for the Fields of Management and Business.

(2014). International Journal of Economic Sciences (IJoES) - Published by the International Institute of Social and Economic Sciences (IISES)**.**

(2014). Journal of Global Business, Economics and Finance (JGBEF)**.**

(2010). Journal of Public Service eLearning (JOPSE)**.**

(2010). The Journal of Business Leadership Today (JOBLT)**.**

(2010). The Journal of Business Management and Entrepreneurship (JOBME).

**CONFERENCES**

2015 The 3rd International Virtual Conference on Advanced Scientific Results (SCIECONF – 2015) held May 25-29th in Zilina, Slovakia.

2015 The 3rd Global Virtual Conference (GV 2015) held April 6-10th – multidisciplinary conference.

2015 The 4th International Virtual Conference (ICTIC 2015) held March 23-27th - conference in: Informatics on IT, Management, Economy and coherent disciplines.

2015 Allied Social Science Association Annual (ASSA) Conference January 3-5, 2015 – held at The Marriott Hotel and Conference Center, Boston, MA. Member attendee on behalf of the American Economic Association.

2014 **International Business Brokers Association (IBBA) Fall Conference November 17-22, 2014 -** held at **The Hyatt Regency Hotel and Conference Center, Austin, TX.**

**2014 International Business Brokers Association (IBBA) and the Texas Association of Business Brokers (TABB) Fall Summit September 9-12, 2014 – held at Great Wolf Lodge and Convention Center, Grapevine, TX.**

2014 **International Business Brokers Association (IBBA) Spring Conference June 2-7, 2014 -** held at **The Cosmopolitan Hotel and Conference Center, Las Vegas, NV.**

2014 Cengage Innovations in Education Conference – represented the Forbes School of Business at Ashford University – March 5-8, 2014 in San Diego, CA at the San Diego Hilton (Marina Waterfront).

2011 Program for the Academy of Business Research (ABR), Research Presentation Sessions of the International Academy of Business Research Fall Conference, Atlantic City, NJ. Session Chair on Thursday morning September 15th of the Chelsea A presentation room in the field of education, representing Northcentral University. Presentation room sponsored by Cabell’s.

2011 Program for the Academy of Business Research (ABR), Research Presentation Sessions of the International Academy of Business Research Fall Conference, Atlantic City, NJ. Session Chair on Thursday afternoon September 15th of the Westminster C presentation room in the field of accounting, representing Northcentral University. Presentation room sponsored by the A.A.C.S.B.

2010 Innovative Professional Practices, Synergy, and eCollaboration, an International Conference virtually conducted by the eLearning Institute.

2010 DeVry University/Keller School of Management update faculty training to move online, hybrid, and onsite teaching modes from the iOptimize to the eCollege teaching platform.

2010 International Colloquium on Business & Management (ICBM), Bangkok, Thailand.

2009 International Conference on Applied Business and Economics (ICABE), Kavala, Greece.

2009 International Business & Economics Research Conference, Las Vegas, Nevada.

2009 College Teaching and Learning Conference, Las Vegas, Nevada.

2009 International Conference on Innovative Strategies for Value Creation and Management, (RVIM), Bangalore, India.

# PROFESSIONAL

# EXPERIENCE

**January 2020 – present – *International Merchant Banker Brokerage***

**Memphis, TN**

**August 2015 – August 2020 – *Managing Principal***

**Signifer Associates, LLC – Dublin, OH**

**June 2015 - November 2018 – *Ongoing Doctoral Dissertation Committee Chair***

# The University of Phoenix, The School of Advanced Studies – The Doctoral Program – Phoenix, AZ

**November 2014 - 2015 – *Principal* – Licensed Certified Business Intermediary (CBI)**

**Signifer Intermediaries and Associates – Waterville, ME**

**November 2013-November 2017 - *Associate Professor***

# Ashford University, The Forbes School of Business – The Graduate School -MBA Program and the Master of Accounting Program – San Diego, CA

**August 2008–2013 - *Adjunct Professor***

# Onsite (Memphis, TN area) and Online Bethel University, DeVry University, Eastern University

**January 2012–2015 - *Private Wealth Manager***

# Securities Brokerage – Morgan Stanley, Waddell & Reed, RWI Wealth

Financial Advisor and portfolio manager who worked with clients on a daily basis to perform: financial planning, portfolio management, and legacy functions.

Licenses held:

*General Securities Representative – Series 7- FINRA Futures Managed Funds – Series 31- FINRA Uniform Combined State Law – Series 66 - FINRA Variable Life and Health Insurance License*

*Tennessee, Mississippi, and Arkansas Property and Casualty Insurance License Tennessee, Mississippi, and Arkansas*

**November 2010 – December 2011 - *Agency Development Manager***

# Germantown, TN

General Agent (Principal) for the marketing of group and individual life and health insurance coverage for individuals, families, and companies. Implementation of buy-sell agreement coverage involving private insurance or stock transfers secondary to business succession for businesses that have 5 - 10 partners. Marketing of true group coverage for small businesses of up to 100 employees in the general market. Sales of major medical policies and ordinary debit coverage for families and individuals. Installment of retirement plans that involve the sales and marketing of fixed or fixed index annuities. Recruiting, appointment, and training of agents in Tennessee and Mississippi to market our agency's products.

# August 2008 - November 2010 – Adjunct Faculty and Chair National College of Business and Technology

**Memphis, Tennessee**

Adjunct faculty at a college that grants Associate's, Bachelor's, and Master's Degrees (M.B.A.). Primary responsibilities include: course content coordination; course content updates and accreditation; course content review, supplementation and revision; student advising and various other traditional activities including school promotional activities, retention, and administration. Part of my responsibility is to make certain that students complete all core requirements to make ready for graduation. Wrote, implemented, and trained faculty in the use of the software grading platform that is now in required use at all 25 campuses.

# March 2001- August 2006 -Kastane Agency – *Principal*

**Germantown, TN**

Started as an agent marketing Life and Health insurance locally in the Memphis, Tennessee area. With transferability of results gained from previous business positions, was able to grow the agency from a single agent to over 100 agents (at close of business) who represented three dozen companies marketing Life and Health insurance to thousands of clients and businesses in a three state area. During most of the agency’s existence, there were typically between one and two dozen agents active at any one time in my agency. Before closing the business, in order to return to college and obtain a Master’s Degree, was promoted to Senior, Master General Agent who supervised Regional Managers, District Managers and Sales Managers. Responsible for agency production, the writing, and the enforcement of contracts directly to insurance company Presidents.

# MEMBERSHIPS

American Economic Association – Nashville, Tennessee - <http://www.vanderbilt.edu/AEA>

American Finance Association - Berkeley, California - [http://www.afajof.org](http://www.afajof.org/)

Omicron Delta Epsilon (Beta Delta Chapter) – Hattiesburg, Mississippi -

[http://www.omicrondeltaepsilon.org](http://www.omicrondeltaepsilon.org/)

Sigma Iota Epsilon International (Zeta Rho Chapter) - Ft. Collins, Colorado - <http://www.sienational.com>

International Business Brokers Association (IBBA) – Atlanta, Georgia – www.ibba.org

International Association of Registered Financial Consultants (IARFC) – Middletown, Ohio – www.iarfc.org

Mensa International – Caythorpe, United Kingdom - www.mensa.org

National Ethics Association – San Diego, California – www.ethics.net

**AWARDS**

2013 Inducted (second award) into Golden Key Scholastic Honor Society for Excellence in Business and Finance Studies as a doctoral student, in August 2013 - awarded the Golden Key Honors Stole to be worn as part of graduation regalia when receiving the Ph.D. as an honors graduate of Walden University (along with the society charter and an honors fraternity key).

2012 (March) Inducted into Delta Mu Delta Honor Society for Excellence in Business Studies as a doctoral student – Delta Mu Delta Honors Stole and suspension medal to be worn as part of graduation regalia when receiving the Ph.D. as an honors graduate of Northcentral University (along with the society charter and an honors fraternity key).

2011 Inducted into Golden Key Scholastic Honor Society for Excellence in Business and Finance Studies as a doctoral student, in September 2011 - awarded the Golden Key Honors Stole to be worn as part of graduation

regalia when receiving the Ph.D. as an honors graduate of Northcentral University (along with the society charter and an honors fraternity key).

2009 Inducted into Sigma Iota Epsilon Professional and Honorary Management Fraternity for Excellence in Management Studies as a doctoral student and for academic publishing, in July 2009 - awarded the SIE Honors Stole to be worn as part of graduation regalia when receiving the Ph.D. as an honors graduate of Walden University (along with the fraternity charter and a professional fraternity key).

2009 Inducted into Phi Delta Kappa Professional Fraternity for College Teaching Excellence in January 2009 - awarded a certificate and professional fraternity key.

2007 Inducted into Omicron Delta Epsilon Scholastic Fraternity for Excellence as a graduate student in the Field of Economics, in August 2007 - awarded the ODE Honors Stole that was worn as part of graduation regalia when the M.B.A. was received as an honors graduate of the New York Institute of Technology (along with the scroll plaque, a professional fraternity key, and a suspension medal).

**PATENTS**

2007 United States Patent and Trademark Office - Provisional Patent Number 60/972,675. Granted for The Myloi Process on September 25, 2007.

**CONSULTING**

2012-Present, Ongoing, Worldwide Business Consulting and Coaching

2009 Memphis, Tennessee. Private Consulting Firm (confidential). Invited by a consulting firm to deal with a difficult client. Financials and pro forma were re-aligned to return the client to a profit-making stance - improved client manufacturing efficiency by 28% and re-tooled the client's ten- year pro forma concerning mergers/acquisitions and the introduction of potentially unprofitable product lines. Consulting deliverables were provided to the client on a fee-for-service basis (for a confidential amount). Versions of the Executive Summary, common-sized, multi-year financials, and the tabular data (organized by product SIC codes) were delivered to the private corporation's board.

2008 Washington, D.C. Invited by the American Economic Association, as a professional Economist, to comment on the Public Principles and Guidelines Revisions of the Water Resources Development Act of 2007, known as Public Law 110-114. Report published October 2008: [http://www.usace.army.mil/cw/hot\_topics/ht\_2008/pandg\_rev.htm.](http://www.usace.army.mil/cw/hot_topics/ht_2008/pandg_rev.htm)

Consulting services Executive Summary provided to the United States Army Corps of Engineers and the United States Government as a courtesy free of charge.

2007 Private Technical College. Was called in to consult with the college president concerning the apparent lack of student progress toward graduation and the continued use of antiquated, laboratory equipment. Wrote an Executive Summary that, when applied, improved the use of the technical labs by over 40% and the modular lesson plan format, from the summary, shortened the time to student graduation by over 20%. Consulting provided by contract for: an initial retainer plus $250 per hour plus expenses. Executive Summary was deemed by the Board to be proprietary and is unavailable for public dissemination.